

TAXABLE YEAR

2024

California Corporation Franchise or Income Tax Return

EXHIBIT "B"

FORM

100

RP

6980 LOPL 5738 24
 TYB 02-01-2024 TYE 01-31-2025
 LO PLATFORM MIDCO INC & SUBSIDIARIES C/O CSC BANKRUPTCY TRUSTEE
 PO BOX 720788 PMB 720788
 MCALLEN TX 78504

Schedule Q Questions (continued on Side 2)

A FINAL RETURN? • ☐ Dissolved ☒ Surrendered (withdrawn) ☐ Merged/Reorganized ☐ IRC Section 338 sale ☐ QSub election

Enter date (mm/dd/yyyy) • 12/31/2024

B 1. Is income included in a combined report of a unitary group? • ☒ Yes ☐ No

If "Yes," indicate: ☐ Wholly within CA (R&TC 25101.15)
☒ Within and outside of CA

2. Is there a change in the members listed in Schedule R-7 from the prior year? • ☐ Yes ☒ No

3. Enter the number of members (including parent or key corporation) listed in the Schedule R-7, Part I, Section A, subject to income or franchise tax • 3

4. Is form FTB 3544 attached to the return? • ☐ Yes ☐ No

C 1. During this taxable year, did this corporation or any of its subsidiaries acquire control or majority ownership (more than a 50% interest) in another legal entity?

If yes, did the acquired entity(ies) own California real property (i.e., land, buildings), lease such property for a term of 35 years or more, or lease such property from a government agency for any term? If yes to both questions, answer yes. • ☐ Yes ☒ No

2. During this taxable year, did another person or legal entity acquire control or majority ownership (more than a 50% interest) of this corporation or any of its subsidiaries?

If yes, did the acquired entity(ies) own California real property (i.e., land, buildings), lease such property for a term of 35 years or more, or lease such property from a government agency for any term? If yes to both questions, answer yes. • ☐ Yes ☒ No

3. Has California real property (i.e., land, buildings) transferred to the corporation that was excluded from property tax reassessment under Revenue and Taxation Code Section 6201(2)?

If yes, during this taxable year, has more than 1% of the voting stock of this corporation cumulatively transferred in one or more transactions and it was not reported on previous year's tax return? If yes to both questions, answer yes. • ☐ Yes ☒ No

(Yes requires filing of BOE-100-B statement. Penalties may apply - see instructions.)

State Adjustments	1	Net income (loss) before state adjustments. See instructions	1	00
	2	Amount deducted for foreign or domestic tax based on income or profits from Schedule A	2	00
	3	Amount deducted for tax under the provisions of the Corporation Tax Law from Schedule A	3	00
	4	Interest on government obligations	4	00
	5	Net California capital gain from Side 6, Schedule D, line 11	5	00
	6	Depreciation and amortization in excess of amount allowed under California law. Attach form FTB 3885	6	00
	7	Net income from corporations not included in federal consolidated return. See instructions	7	00
	8	Other additions. Attach schedule(s)	8	00
	9	Total. Add line 1 through line 8	9	00

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Form 100 2024 Side 1

State Adjustments (cont.)	10	Intercompany dividend elimination. Attach Schedule H (100)	10		00	
	11	Dividends received deduction. Attach Schedule H (100)	11		00	
	12	Additional depreciation allowed under CA law. Attach form FTB 3885	12		00	
	13	Capital gain from federal Form 1120, line 8	13		00	
	14	Charitable Contributions	14		00	
	15	Other deductions. Attach schedule(s)	15		00	
	16	Total. Add line 10 through line 15	16			00
CA Net Income	17	Net income (loss) after state adjustments. Subtract line 16 from Side 1, line 9	17			00
	18	Net income (loss) for state purposes. Complete Schedule R if apportioning or allocating income. See instructions	18		NONE	00
	19	Net operating loss (NOL) deduction. See instructions	19		00	
	20	EZ, TTA, or LAMBRA NOL carryover deduction. See instructions	20		00	
	21	Disaster loss deduction. See instructions	21		00	
Taxes	22	Net income for tax purposes. Combine line 19 through line 21. Then, subtract from line 18	22		NONE	00
	23	Tax. <u>8.840</u> % x line 22 (at least minimum franchise tax, if applicable). See instructions	23		2,400	00
	24	Credit name _____ code • amount ▶	24			
	25	Credit name _____ code • amount ▶	25			
	26	To claim more than two credits, see instructions	26			
	27	Add line 24 through line 26				00
	28	Balance. Subtract line 27 from line 23 (at least minimum franchise tax, if applicable)	28		2,400	00
	29	Alternative minimum tax. Attach Schedule P (100). See instructions	29		NONE	00
	30	Total tax. Add line 28 and line 29	30		2,400	00
	Payments	31	Overpayment from prior year allowed as a credit	31		00
32		2024 Estimated tax payments. See instructions	32		00	
33		2024 Withholding (Form 592-B and/or 593). See instructions	33		00	
34		Amount paid with extension of time to file tax return.	34		00	
35		Total payments. Add line 31 through line 34	35			00
Refund or Amount Due	36	Use tax. This is not a total line. See instructions	36		00	
	37	Payments balance. If line 35 is more than line 36, subtract line 36 from line 35.	37			00
	38	Use tax balance. If line 36 is more than line 35, subtract line 35 from line 36	38			00
	39	Franchise or income tax due. If line 30 is more than line 37, subtract line 37 from line 30	39		2,400	00
	40	Overpayment. If line 37 is more than line 30, subtract line 30 from line 37.	40			00
	41	Amount of line 40 to be credited to 2025 estimated tax.	41			00
	42	Refund. Subtract line 41 from line 40.	42			00
	See instructions to have the refund directly deposited.					
	<input type="checkbox"/> Checking <input type="checkbox"/> Savings					
	42a. • Routing number 42b. • Type 42c. • Account number					
	43a	Penalties and interest	43a		NONE	00
	44	Total amount due. Add line 38, line 39, line 43a, and line 43b. Then, subtract line 40 from the result.	44		2,400	00

Schedule Q Questions (continued from Side 1)

- D If the corporation filed on a water's-edge basis pursuant to R&TC Sections 25110 and 25113 in previous years, enter the date the water's-edge election ended (mm/dd/yyyy) • _____
- E Was the corporation's income included in a consolidated federal return? • ☒ Yes ☐ No
- F Principal business activity code. (Do not leave blank): • 541519
Business activity CLOUD BASED SW
Product or service _____
- G Date incorporated (mm/dd/yyyy): 11/04/2015 Where: • State _____ Country _____

Schedule Q Questions (continued on Side 3)

H Date business began in California or date income was first derived from California sources (mm/dd/yyyy) ● ☐ Yes ☒ No

I Was the corporation an inactive business both within and outside of California during the taxable year? ● ☐ Yes ☒ No

J First return? ● ☐ Yes ☒ No If "Yes" and this corporation is a successor to a previously existing business, check the appropriate box.

● (1) ☐ Sole proprietorship (2) ☐ Partnership (3) ☐ Joint venture (4) ☐ Corporation (5) ☐ Other
(Attach statement showing name, address, and FEIN/SSN/ITIN of previous business.)

K "Doing business as" name. See instructions: ● _____

L At any time during the taxable year, was more than 50% of the voting stock:

1. Of the corporation owned by any single interest? ● ☐ Yes ☒ No

2. Of another corporation owned by this corporation? ● ☐ Yes ☒ No

3. Of this and one or more other corporations owned or controlled, directly or indirectly, by the same interests? ● ☐ Yes ☒ No

If 1 or 3 is "Yes," enter the country of the ultimate parent ● _____

If 1, 2, or 3 is "Yes," furnish a statement of ownership indicating pertinent names, addresses, and percentages of stock owned.
If the owner(s) is an individual, provide the SSN/ITIN and see FTB 1131 EN-SP, for more information.

M Has the corporation included a reportable transaction or listed transaction within this return? (See instructions for definitions) ● ☐ Yes ☒ No
If "Yes," complete and attach federal Form 8886 for each transaction.

N Is this corporation apportioning or allocating income to California using Schedule R? ● ☐ Yes ☒ No

O How many entities, if any, including this corporation, are claiming immunity from taxation in California under Public Law 86-272? ● _____

P Corporation headquarters are: ● (1) ☐ Within California (2) ☒ Outside of California within the U.S. (3) ☐ Outside of the U.S.

Q Location of principal accounting records: SEE STATEMENT 2

R Accounting method: ● (1) ☐ Cash (2) ☒ Accrual (3) ☐ Other

S Does this corporation or any of its subsidiaries have a Deferred Intercompany Stock Account (DISA)? ● ☐ Yes ☒ No
If "Yes," enter the total balance of all DISAs ● \$ _____

T Is this corporation or any of its subsidiaries a RIC? ● ☐ Yes ☒ No

U Is this corporation treated as a REMIC for California purposes? ● ☐ Yes ☒ No

V 1. Is this corporation a REIT for California purposes? ● ☐ Yes ☒ No

2. If question V1 is "Yes," does the entity own any qualified REIT subsidiaries that are incorporated or qualified
with the California Secretary of State? If yes, see instructions ● ☐ Yes ☐ No

W Is this corporation an LLC or limited partnership electing to be taxed as a corporation for federal purposes? ● ☐ Yes ☒ No
If "Yes," enter the effective date of the election (mm/dd/yyyy): _____

X Is this corporation to be treated as a credit union? ● ☐ Yes ☒ No

Y Is the corporation under audit by the IRS or has it been audited by the IRS in a prior year? ● ☐ Yes ☒ No

Z Have all required information returns (e.g. federal Forms 1099, 5471, 5472, 8300, etc.) been filed with the Franchise Tax Board? ☒ N/A ☐ Yes ☐ No

AA Does the taxpayer (or any corporation of the taxpayer's combined group) own 50% or more of the stock of an insurance company? ● ☐ Yes ☒ No

BB Did the corporation file the federal Schedule UTP (Form 1120-SS)? ● ☐ Yes ☒ No

CC Does any member of the combined report own an S-LLC or generate/claim credits that are attributable to an S-LLC? ● ☒ Yes ☐ No

DD 1. Has this business entity previously filed an unclaimed property Holder Remit Report with the State Controller's Office? ● ☐ Yes ☒ No

2. If "Yes," when was the last report filed? (mm/dd/yyyy) _____ 3. Amount last remitted \$ _____

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			● Telephone
	Signature of officer ▶	Title	Date	
	Officer's email address (optional)			956-489-5958
Paid Preparer's Use Only	Preparer's signature ▶	Date	Check if self-employed ▶ <input type="checkbox"/>	● PTIN
	Firm's name (or yours, if self-employed) and address			Firm's FEIN
	KENWOOD & ASSOCIATES P C 14090 SOUTHWEST FRWY STE 200 SUGAR LAND, TX 77478			Telephone 281-243-2300
May the FTB discuss this return with the preparer shown above? See instructions ● <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No				

Schedule A Taxes Deducted. Use additional sheet(s) if necessary.

(a) Nature of tax	(b) Taxing authority	(c) Total amount	(d) Nondeductible amount
			00
			00
Total. Enter total of column (c) on Schedule F, line 17, and total of column (d) on Side 1, line 2 or line 3. If the corporation uses California computation method to compute the net income, see instructions.		00	00

Schedule F Computation of Net Income. See instructions.

Income	1 a) Gross receipts or gross sales	00	1c	00
	b) Less returns and allowance	00	2	00
	2 Cost of goods sold. Attach federal Form 1125-A (California Schedule V)	00	3	00
	3 Gross profit. Subtract line 2 from line 1c	00	4	00
	4 Total dividends. Attach federal Schedule C (California Schedule H (100))	00	5a	00
	5 a) Interest on obligations of the United States and U.S. instrumentalities	00	5b	00
	b) Other interest. Attach schedule	00	6	00
	6 Gross rents	00	7	00
	7 Gross royalties	00	8	00
	8 Capital gain net income. Attach federal Schedule D (California Schedule D).	00	9	00
	9 Ordinary gain (loss). Attach federal Form 4797 (California Schedule D-1)	00	10	00
10 Other income (loss). Attach schedule	00	11	00	
11 Total income. Add line 3 through line 10	00			
Deductions	12 Compensation of officers. Attach federal Form 1125-E or equivalent schedule	00		
	13 Salaries and wages (not deducted elsewhere)	00		
	14 Repairs and maintenance	00		
	15 Bad debts	00		
	16 Rents	00		
	17 Taxes (California Schedule A). See instructions	00		
	18 Interest. Attach schedule	00		
	19 Charitable Contributions. Attach schedule	00		
	20 Depreciation. Attach federal Form 4562 and FTB 3885	00		
	21 Less depreciation claimed elsewhere on return	00	21a	00
	22 Depletion. Attach schedule	00	22	00
	23 Advertising	00	23	00
	24 Pension, profit-sharing plans, etc.	00	24	00
	25 Employee benefit plans	00	25	00
	26 a) Total travel and entertainment	00	26b	00
	b) Deductible amounts	00	27	00
	27 Other deductions. Attach schedule	00	28	00
	28 Specific deduction for organizations under IRC Section 23701r or 23701t. See instructions	00	29	00
	29 Total deductions. Add line 12 through line 28	00	30	00
30 Net income before state adjustments. Subtract line 29 from line 11. Enter here and on Side 1, line 1.	00			

Schedule J Add-On Taxes and Recapture of Tax Credits. See instructions.

1 LIFO recapture due to S corporation election, IRC Sec. 1363(d) deferral: \$	1	00
2 Interest computed under the look-back method for completed long-term contracts (Attach form FTB 3834)	2	00
3 Interest on tax attributable to installment sales of certain timeshares and residential lots	3a	00
b) Method for nondealer installment obligations	3b	00
4 IRC Section 197(f)(9)(B)(ii) election	4	00
5 Credit recapture name	5	00
6 Combine line 1 through line 5, revise line 2, line 39 or line 40, whichever applies, by this amount. Write "Schedule J" to the left of line 39 or line 40.	6	00

Schedule V Cost of Goods Sold

1 Inventory at beginning of year	<input checked="" type="radio"/>	1		00
2 Purchases	<input checked="" type="radio"/>	2		00
3 Cost of labor	<input type="radio"/>	3		00
4 a Additional IRC Section 263A costs. Attach schedule	<input type="radio"/>	4a		00
b Other costs. Attach schedule	<input type="radio"/>	4b		00
5 Total. Add line 1 through line 4b		5		00
6 Inventory at end of year	<input checked="" type="radio"/>	6		00
7 Cost of goods sold. Subtract line 6 from line 5. Enter here and on Side 4, Schedule F, line 2		7		00

Method of inventory valuation ▶ _____

Was there any change in determining quantities, costs of valuations between opening and closing inventory? ☐ Yes ☒ No
If "Yes," attach an explanation.

Enter California seller's permit number, if any ▶ _____

Check if the LIFO inventory method was adopted this taxable year for any goods. If checked, attach federal Form 970 ☐

If the LIFO inventory method was used for this taxable year, enter the amount of closing inventory under LIFO _____

Do the rules of IRC Section 263A (with respect to property produced or acquired for resale) apply to the corporation? ☐ Yes ☒ No**The corporation may not be required to complete Schedules L, M-1, and M-2. See Schedule M-1 instructions for reporting requirements.****Schedule L Balance Sheet**

	Beginning of taxable year		End of taxable year	
	(a)	(b)	(c)	(d)
Assets				
1 Cash	<input checked="" type="radio"/>		<input type="radio"/>	
2 a Trade notes and accounts receivable	<input checked="" type="radio"/>		<input type="radio"/>	
b Less allowance for bad debts	<input checked="" type="radio"/> ()	<input type="radio"/> ()	<input type="radio"/> ()	<input type="radio"/> ()
3 Inventories	<input type="radio"/>		<input type="radio"/>	
4 Federal and state government obligations	<input type="radio"/>		<input type="radio"/>	
5 Other current assets. Attach schedule(s)	<input type="radio"/>		<input type="radio"/>	
6 Loans to stockholders/officers. Attach schedule	<input type="radio"/>		<input type="radio"/>	
7 Mortgage and real estate loans	<input type="radio"/>		<input type="radio"/>	
8 Other investments. Attach schedule(s)	<input type="radio"/>		<input type="radio"/>	
9 a Buildings and other fixed depreciable assets	<input checked="" type="radio"/>		<input type="radio"/>	
b Less accumulated depreciation	<input checked="" type="radio"/> ()	<input type="radio"/> ()	<input type="radio"/> ()	<input type="radio"/> ()
10 a Depletable assets	<input type="radio"/>		<input type="radio"/>	
b Less accumulated depletion	()	()	()	()
11 Land (net of any amortization)	<input type="radio"/>		<input type="radio"/>	
12 a Intangible assets (amortizable only)	<input checked="" type="radio"/>		<input type="radio"/>	
b Less accumulated amortization	<input checked="" type="radio"/> ()	<input type="radio"/> ()	<input type="radio"/> ()	<input type="radio"/> ()
13 Other assets. Attach schedule(s)	<input type="radio"/>		<input type="radio"/>	
14 Total assets.				
Liabilities and Stockholders' Equity				
15 Accounts payable	<input type="radio"/>		<input type="radio"/>	
16 Mortgages, notes, bonds payable in less than 1 year	<input type="radio"/>		<input type="radio"/>	
17 Other current liabilities. Attach schedule(s)	<input type="radio"/>		<input type="radio"/>	
18 Loans from stockholders. Attach schedule(s)	<input type="radio"/>		<input type="radio"/>	
19 Mortgages, notes, bonds payable in 1 year or more	<input type="radio"/>		<input type="radio"/>	
20 Other liabilities. Attach schedule(s)	<input type="radio"/>		<input type="radio"/>	
21 Capital stock: a Preferred stock	<input checked="" type="radio"/>		<input type="radio"/>	
b Common stock	<input checked="" type="radio"/>		<input type="radio"/>	
22 Paid-in or capital surplus. Attach reconciliation	<input type="radio"/>		<input type="radio"/>	
23 Retained earnings - Appropriated. Attach schedule	<input type="radio"/>		<input type="radio"/>	
24 Retained earnings - Unappropriated	<input type="radio"/>		<input type="radio"/>	
25 Adjustments to shareholders' equity. Attach schedule	<input type="radio"/>		<input type="radio"/>	
26 Less cost of treasury stock	()	()	()	()
27 Total liabilities and stockholders' equity				

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return.

If the corporation completed federal Schedule M-3 (Form 1120 /1120-F), see instructions.

1 Net income per books		7 Income recorded on books this year not included in this return (itemize)	
2 Federal income tax		a Tax-exempt interest <input checked="" type="radio"/> \$	
3 Excess of capital losses over capital gains		b Other \$	
4 Taxable income not recorded on books this year (itemize) _____		c Total. Add line 7a and line 7b.	
5 Expenses recorded on books this year not deducted in this return (itemize)		8 Deductions in this return not charged against book income this year (itemize)	
a Depreciation . . . \$		a Depreciation. . . \$	
b State taxes. . . \$		b State tax refunds. \$	
c Travel and entertainment <input checked="" type="radio"/> \$		c Other \$	
d Other \$		d Total. Add line 8a through line 8c.	
e Total. Add line 5a through line 5d.		9 Total. Add line 7c and line 8d.	
6 Total. Add line 1 through line 5e.		10 Net income per return.	
		Subtract line 9 from line 6	

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Side 5, Schedule L, line 24)

1 Balance at beginning of year		5 Distributions:	
2 Net income per books		a Cash	
3 Other increases (itemize) _____		b Stock	
		c Property	
		6 Other decreases (itemize) _____	
4 Total. Add line 1 through line 3		7 Total. Add line 5 and line 6.	
		8 Balance at end of year.	
		Subtract line 7 from line 4 <input checked="" type="radio"/>	

Schedule D California Capital Gains and Losses**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less.** Use additional sheet(s) if necessary.

(a) Kind of property and description (Example, 100 shares of Z Co.)	(b) Date acquired (mm/dd/yyyy)	(c) Date sold (mm/dd/yyyy)	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Gain (loss) (d) less (e)
1					00
					00
					00
					00
					00
2 Short-term capital gain from installment sales from form FTB 3805E, line 26 or line 37 <input checked="" type="radio"/>					00
3 Unused capital loss carryover from 2023 <input checked="" type="radio"/>					00
4 Net short-term capital gain (loss). Combine line 1 through line 3					00

Part II Long-Term Capital Gains and Losses - Assets Held More than One Year. Use additional sheet(s) if necessary.

5					00
					00
					00
					00
					00
6 Enter gain from Schedule D-1, line 1 and/or any capital gain distributions. <input checked="" type="radio"/>					00
7 Long-term capital gain from installment sales from form FTB 3805E, line 26 or line 37. <input checked="" type="radio"/>					00
8 Net long-term capital gain (loss). Combine line 5 through line 7.					00
9 Enter excess of net short-term capital gain (line 4) over net long-term capital loss (line 8).					00
10 Net capital gain. Enter excess of net long-term capital gain (line 8) over net short-term capital loss (line 4) . . .					00
11 Total lines 9 and 10. Enter here as on Form 100, Side 1, line 5.					00
If losses exceed gains, carry forward losses to 2025					00

TAXABLE YEAR

Election to File a Unitary Taxpayers' Group Return

CALIFORNIA SCHEDULE

2024

R-7

Fill out the Schedule R-7 Election completely to make a valid election.

Name of corporation filing the single group return (key corporation*)

California corporation number

LO PLATFORM MIDCO, INC C/O CSC BR TRUSTEE

6980

This election is an integral part of the return of all taxpayers participating in the election, and must be filed annually with Schedule R. Signing the California tax return is an acknowledgement that the key corporation and its electing affiliates agree to comply with the terms and conditions contained in this Schedule R-7 Election. (See Side 7 for the terms of this election).

Part I Taxpayers Electing to File, or No Longer Included in the Single Group Return. See instructions below before completing the tables.

*The key corporation must be taxable in California and, where applicable, be the parent corporation. If the parent corporation is not a California taxpayer, the key corporation should be the California taxpayer with the largest property factor numerator in California. For a complete definition of a key corporation, see Side 7 Terms and Conditions.

In order for a group return to satisfy the individual subsidiary's filing requirements, the Schedule R-7 must include all of the information requested in Part I, Section A, (see Cal. Code Regs., tit. 18 section 25106.5-11). If the information in Part I, Section A, is not filled out completely, the electing member(s) Schedule R-7 election may be disallowed. If an electing member(s) Schedule R-7 election is disallowed, they must file a separate California return.

Check box A if the electing member is incorporated, organized, qualified, or registered to do business in California.

Check box B if the electing member has any property, payroll, sales in California, or derives income from sources within California, but is not doing business in California.

Check box C if the corporation is a new electing member for this current group.

Enter the California corporation number if one was assigned by the California Secretary of State (SOS) or the Franchise Tax Board (FTB).

Note: Schedule R-7, Part I, Section A, should only contain information of corporations that are required to file a return in California, and who are subject to California income or franchise tax. If a corporation does not have a California return filing requirement, the entity should not be listed in this Part I, Section A. The entity should be listed in Part II, Other Affiliated Corporations. The first corporation listed should be the "key corporation." The "key corporation" information entered in Schedule R-7, Part I, Section A, must match the information of the corporation entered on Form 100 or Form 100W, Side 1.

Total the number of members (including parent/key corporation) listed below, and enter the result on Form 100 or 100W, Side 1, Schedule Q, Question B3.

Section A - List of Taxpayers Making Election to File a Single Group Tax Return. Attach additional sheets using the same format, if necessary.

Electing taxpayer corporation (Enter the legal name that is filed with the California SOS. Do not use abbreviations unless the abbreviation is part of the legal name.)	A	B	C	California corporation number (if one is assigned)	FEIN	Total self-assessed tax
(California key corporation name*)						
<input checked="" type="radio"/> LO PLATFORM MIDCO, INC C/O CSC BR TR	<input checked="" type="radio"/> X	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/> 6980	<input checked="" type="radio"/> 5738	<input checked="" type="radio"/> 800.
<input checked="" type="radio"/> LIFESIZE, INC C/O CSC BR TRUSTEE	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/> 6545	<input checked="" type="radio"/> 5803	<input checked="" type="radio"/> 800.
<input checked="" type="radio"/> SERENOVA WFM, INC. C/O CSC BR TRUST	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/> 5275	<input checked="" type="radio"/> 2823	<input checked="" type="radio"/> 800.
<input checked="" type="radio"/> MARLIN-SL TOPCO, LP C/O CSC BR TRUS	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/>	<input checked="" type="radio"/> 1872	<input checked="" type="radio"/> NONE
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>		<input type="radio"/>	<input type="radio"/>
Total group self-assessed tax						<input checked="" type="radio"/> 2,400.

TAXABLE YEAR

COMBINED

CALIFORNIA SCHEDULE

2024

Alternative Minimum Tax and
Credit Limitations - Corporations

P (100)

Attach to Form 100 or Form 109.

Corporation name

LO PLATFORM MIDCO, INC. & SUBSIDIARIES C/O CC
C/O CSC, BANKRUPTCY TRUSTEE

California corporation number

6980

Part I Tentative Minimum Tax (TMT) and Alternative Minimum Tax (AMT) Computation

1	Net income (loss) after state adjustments. Enter the amount from Form 100, line 17; Schedule R, line 1c; or Form 109, the lesser of line 1 or line 2. See instructions	1	00
2	Adjustments. See instructions.		
a	Depreciation of tangible property placed in service after 1986 and before 1999	2a	00
b	Amortization of certified pollution control facilities placed in service after 1986	2b	00
c	Amortization of mining exploration and development costs incurred after 1987	2c	00
d	Basis adjustments in determining gain or loss from sale or exchange of property	2d	00
e	Long-term contracts entered into after February 28, 1986	2e	00
f	Installment sales of certain property.	2f	00
g	Tax shelter farm activities (personal service corporations only)	2g	00
h	Passive activities (closely held corporations and personal service corporations only)	2h	00
i	Certain loss limitations	2i	00
j	Beneficiaries of estates and trusts. Enter the amount from Schedule K-1 (541), line 12a	2j	00
k	Merchant marine capital construction funds	2k	00
l	Combine line 2a through line 2k	2l	00
3	Tax preference items. Depletion. See instructions	3	00
4	Pre-adjustment alternative minimum taxable income (AMTI):		
a	Combine line 1, line 2l, and line 3	4a	00
b	Apportioned pre-adjustment AMTI. If income is derived from sources both within and outside of California, see instructions. Otherwise, enter the amount from line 4a	4b	00
5	Adjusted current earnings (ACE) adjustment:		
a	Enter ACE. See instructions	5a	00
b	Apportioned ACE. If income is derived from sources both within and outside of California, see instructions. Otherwise, enter the amount from line 5a	5b	NONE 00
c	Subtract line 4b from line 5b (even if one or both of the figures are negative). If negative, use brackets	5c	NONE 00
d	Multiply line 5c by 75% (.75) and enter the result as a positive number	5d	NONE 00
e	Enter the excess, if any, of the corporation's total increases in AMTI from prior year ACE adjustments over its total reductions in AMTI from prior year ACE adjustments. Enter an amount on line 5e (even if line 5c is positive)	5e	00
f	ACE adjustment:		
	• If line 5c is a positive amount or zero, enter the amount from line 5d on line 5f as a positive amount.		
	• If line 5c is a negative amount, enter the smaller of line 5d or line 5e on line 5f as a negative amount	5f	NONE 00
6	Combine line 4b and line 5f. If zero or less, enter -0-	6	NONE 00
7 a	Reduction for disaster loss deduction, if any, from Form 100, line 21	7a	00
b	AMT net operating loss deduction. See instructions	7b	00
c	Combine line 7a and line 7b	7c	00
8	AMTI. Subtract line 7c from line 6	8	NONE 00
9	Enter \$40,000 exemption. See instructions.	9	00
10	Enter \$150,000 limitation. See instructions.	10	00
11	Subtract line 10 from line 8. If zero or less, enter -0-	11	00
12	Multiply line 11 by 25% (.25)	12	00
13	Exemption. Subtract line 12 from line 9. If zero or less, enter -0-	13	00
14	Subtract line 13 from line 8. If zero or less, enter -0-	14	NONE 00
15	Multiply line 14 by 6.65% (.0665)	15	2,400 00
16	Banks and financial corps. Multiply Form 100, line 22, by 2.00% (.0200). See instructions	16	00

LO PLATFORM MIDCO, INC. & SUBSIDIARIES

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CALIFORNIA COMBINED FORM 100, SIDE 2 -- DETAIL

	LO PLATFORM MIDCO, INC C/O CSC BR TRUSTEE	LIFESIZE, INC C /O CSC BR TRUSTEE	SERENOVA WFM, INC. C/O CSC BR TRUSTEE	MARLIN-SL TOPCO LP C/O CSC BR TRUSTEE	COMBINED TOTALS
CALIFORNIA COMBINED TAX	5738	5803	2823	1872	
18 NET INCOME/LOSS FOR STATE PURPOSES	NONE	NONE	NONE	NONE	NONE
19 NOL CARRYOVER DEDUCTION					
20 EZ, LARZ, TTA, OR LAMBRA NOL CARRYOVER					
21 DISASTER LOSS CARRYOVER DEDUCTION					
22 NET INCOME FOR TAX PURPOSES	NONE	NONE	NONE	NONE	NONE
TAX RATE PERCENT	8.840	8.840	8.840	8.840	8.840
23 TAX	800.	800.	800.	NONE	2,400
28 LESS: CREDITS					
30 PLUS: ALTERNATIVE MINIMUM TAX	NONE	NONE	NONE	NONE	NONE
31 TOTAL TAX	800.	800.	800.	NONE	2,400

NOTE: CALIFORNIA COMBINED TAX IS SUM OF TAX
CALCULATED FOR EACH UNITARY MEMBER.

LO PLATFORM MIDCO, INC. & SUBSIDIARIES

5738

CALIFORNIA COMBINED FORM 100, SIDE 3 -- DETAIL

=====

QUESTION Q - LOCATION OF PRINCIPAL ACCOUNTING RECORDS

ADDRESS:	PO BOX 720788
CITY, ST ZIP:	MCALLEN, TX 78504

LO PLATFORM MIDCO, INC. & SUBSIDIARIES

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CALIFORNIA COMBINED FORM 100, SIDE 4, SCHEDULE F -- DETAIL

LINE 27 - OTHER DEDUCTIONS

TOTAL LINE 27 - OTHER DEDUCTIONS

LO PLATFORM MIDCO, INC. & SUBSIDIARIES

5738

COMBINED SCHEDULE M-1 AND SCHEDULE M-2

COMBINED

LO PLATFORM
MIDCO, INC.
ELIMINATION

ADJUSTMENTS

LO PLATFORM
MIDCO, INC. &
SUBSIDIARIES

5738

SCHEDULE M-1

1 NET INCOME PER BOOKS	NONE	NONE	NONE	NONE
2 FEDERAL INCOME TAX				
3 EXCESS CAPITAL LOSS				
4 TAX INC NOT ON BOOKS				
5 BOOK EXP NOT ON RET				
a. DEPRECIATION				
b. STATE TAXES				
c. TRAVEL & ENTERTAINMENT				
d. OTHER				
6 TOTAL LINES 1-5	NONE	NONE	NONE	NONE
7 BOOK INC NOT ON RET				
a. TAX-EXEMPT INT				
OTHER				
8 TAX DED NOT ON BOOKS				
a. DEPRECIATION				
b. STATE TAX REFUNDS				
c. OTHER				
9 TOTAL LINES 7 AND 8				
10 INCOME (LN 28, PG 1)	NONE	NONE	NONE	NONE

SCHEDULE M-2

1 BALANCE BEG OF YEAR		NONE		NONE
2 NET INCOME PER BOOKS				
3 OTHER INCREASES				
4 TOTAL LINES 1-3		NONE		NONE
5 DISTRIBUTIONS				
a. CASH				
b. STOCK				
c. PROPERTY				
6 OTHER DECREASES				
7 TOTAL LINES 5 AND 6				
8 BALANCE END OF YEAR		NONE		NONE

4XY916 1.000

47-5525738

STATEMENT 4

LO PLATFORM MIDCO, INC. & SUBSIDIARIES

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COMBINED SCHEDULE M-1 AND SCHEDULE M-2

SCHEDULE M-1

	LO PLATFORM MIDCO, INC C/O CSC BR TRUSTEE	LIFESIZE, INC C /O CSC BR TRUSTEE	SERENOVA WFM, INC. C/O CSC BR TRUSTEE	MARLIN-SL TOPCO LP C/O CSC BR TRUSTEE				
	5738	5803	2823	1872				
1 NET INCOME PER BOOKS	NONE	NONE	NONE	NONE				
2 FEDERAL INCOME TAX								
3 EXCESS CAPITAL LOSS								
4 TAX INC NOT ON BOOKS								
5 BOOK EXP NOT ON RET								
a. DEPRECIATION.								
b. STATE TAXES								
c. TRAVEL & ENTERTAINMENT								
d. OTHER.								
6 TOTAL LINES 1-5	NONE	NONE	NONE	NONE				
7 BOOK INC NOT ON RET								
a. TAX-EXEMPT INT.								
OTHER.								
8 TAX DED NOT ON BOOKS								
a. DEPRECIATION								
b. STATE TAX REFUNDS								
c. OTHER.								
9 TOTAL LINES 7 AND 8								
10 INCOME (LN 28, PG 1)	NONE	NONE	NONE	NONE				

SCHEDULE M-2

1 BALANCE BEG OF YEAR								
2 NET INCOME PER BOOKS								
3 OTHER INCREASES.								
4 TOTAL LINES 1-3								
5 DISTRIBUTIONS								
a. CASH.								
b. STOCK								
c. PROPERTY.								
6 OTHER DECREASES								
7 TOTAL LINES 5 AND 6								
8 BALANCE END OF YEAR								

4XY915 1.000

47-5525738

STATEMENT 5

CALIFORNIA COMBINED SCHEDULE P, SIDE 1 - AMTI BEFORE DISASTER LOSS

	COMBINED	LO PLATFORM MIDCO, INC. ELIMINATION	ADJUSTMENTS	LO PLATFORM MIDCO, INC. & SUBSIDIARIES 5738
CALIFORNIA SCHEDULE P, SIDE 1				
1 NET INCOME/LOSS AFTER STATE ADJUSTMENTS				
2 ADJUSTMENTS				
A DEPRECIATION OF TANGIBLE PROPERTY PLACED IN SERVICE AFTER 1986				
B AMORTIZATION OF CERTIFIED POLLUTION CONTROL FACILITIES				
C AMORTIZATION OF MINING EXPLORATION AND DEVELOPMENT COSTS INCURRED AFTER 1987				
D BASIS ADJUSTMENTS IN DETERMINING GAIN OR LOSS FROM SALE OR EXCHANGE OF PROPERTY				
E LONG-TERM CONTRACTS ENTERED INTO AFTER FEBRUARY 28, 1986				
F INSTALLMENT SALES OF CERTAIN PROPERTY				
G TAX SHELTER FARM ACTIVITIES				
H PASSIVE ACTIVITIES				
I CERTAIN LOSS LIMITATIONS				
J BENEFICIARIES OF ESTATES AND TRUSTS				
K MERCHANT MARINE CAPITAL CONSTRUCTION FUNDS OTHER ADJUSTMENTS				
L TOTAL OF LINES 2A THROUGH LINE 2K				
3 TAX PREFERENCE ITEMS				
A DEPLETION				
B INTANGIBLE DRILLING COSTS				
C TOTAL OF LINES 3A AND LINE 3B				
4 PRE-ADJUSTMENT AMTI				
A TOTAL OF LINES 1, 2L, AND 3C				
B APPORTIONED PRE-ADJUSTMENT AMTI				
5 F ADJUSTED CURRENT EARNINGS (ACE) ADJUSTMENT	NONE		NONE	NONE
6 AMTI BEFORE DISASTER LOSS	NONE		NONE	NONE

CALIFORNIA COMBINED SCHEDULE P, SIDE 1 - AMTI BEFORE DISASTER LOSS

	LO PLATFORM MIDCO, INC C/O CSC BR TRUSTEE	LIFESIZE, INC C /O CSC BR TRUSTEE	SERENOVA WFM, INC. C/O CSC BR TRUSTEE	MARLIN-SL TOPCO LP C/O CSC BR TRUSTEE
CALIFORNIA SCHEDULE P, SIDE 1	5738	5803	2823	1872
1 NET INCOME/LOSS AFTER STATE ADJUSTMENTS				
2 ADJUSTMENTS				
A DEPRECIATION OF TANGIBLE PROPERTY PLACED IN SERVICE AFTER 1986				
B AMORTIZATION OF CERTIFIED POLLUTION CONTROL FACILITIES				
C AMORTIZATION OF MINING EXPLORATION AND DEVELOPMENT COSTS INCURRED AFTER 1987				
D BASIS ADJUSTMENTS IN DETERMINING GAIN OR LOSS FROM SALE OR EXCHANGE OF PROPERTY				
E LONG-TERM CONTRACTS ENTERED INTO AFTER FEBRUARY 28, 1986				
F INSTALLMENT SALES OF CERTAIN PROPERTY				
G TAX SHELTER FARM ACTIVITIES				
H PASSIVE ACTIVITIES				
I CERTAIN LOSS LIMITATIONS				
J BENEFICIARIES OF ESTATES AND TRUSTS				
K MERCHANT MARINE CAPITAL CONSTRUCTION FUNDS OTHER ADJUSTMENTS				
L TOTAL OF LINES 2A THROUGH LINE 2K				
3 TAX PREFERENCE ITEMS				
A DEPLETION				
B INTANGIBLE DRILLING COSTS				
C TOTAL OF LINES 3A AND LINE 3B				
4 PRE-ADJUSTMENT AMTI				
A TOTAL OF LINES 1, 2L, AND 3C				
B APPORTIONED PRE-ADJUSTMENT AMTI				
5 F ADJUSTED CURRENT EARNINGS (ACE) ADJUSTMENT		NONE	NONE	NONE
6 AMTI BEFORE DISASTER LOSS		NONE	NONE	NONE

CALIFORNIA COMBINED ACE WORKSHEET

	COMBINED	LO PLATFORM MIDCO, INC. ELIMINATION	ADJUSTMENTS	LO PLATFORM MIDCO, INC. & SUBSIDIARIES 5738
CALIFORNIA ACE WORKSHEET				
1 PRE-ADJUSTMENT AMTI				
2 ACE DEPRECIATION ADJUSTMENT:				
A AMT DEPRECIATION				
B ACE DEPRECIATION:				
(1) POST-1993 PROPERTY				
(2) POST-1989, PRE-1994 PROPERTY				
(3) PRE-1990 MACRS PROPERTY				
(4) PRE-1990 ACRS PROPERTY				
(5) SECTION 168(F) PROPERTY				
(6) OTHER PROPERTY				
(7) TOTAL ACE DEPRECIATION				
C ACE DEPRECIATION ADJUSTMENT				
3 INCLUSION IN ACE OF ITEMS INCLUDED IN E&P				
A TAX-EXEMPT INTEREST INCOME				
B DEATH BENEFITS FROM LIFE INSURANCE CONTRACTS				
C OTHER DISTRIBUTIONS FROM LIFE INS CONTRACTS				
D INSIDE BUILDUP OF UNDISTRIBUTED INCOME				
E OTHER ITEMS				
F TOTAL INCREASE TO ACE DUE TO INCLUSION ITEMS				
4 DISALLOWANCE OF ITEMS NOT DEDUCTIBLE FROM E&P				
A CERTAIN DIVIDENDS RECEIVED				
B DIVIDENDS PAID ON CERTAIN PREFERRED STOCK				
C DIVIDENDS PAID TO AN ESOP UNDER SEC 404(K)				
D NONPATRONAGE DIVIDENDS				
E OTHER ITEMS				
F TOTAL INCREASE TO ACE DUE TO DISALLOWANCE OF ITEMS NOT DEDUCTIBLE FROM E&P				
5 OTHER ADJUSTMENTS BASED ON RULES FOR E&P				
A INTANGIBLE DRILLING COSTS				
B CIRCULATION EXPENDITURES				
C ORGANIZATIONAL EXPENDITURES				
D LIFO INVENTORY ADJUSTMENTS				
E INSTALLMENT SALES				
F TOTAL OTHER E&P ADJUSTMENTS				
6 DISALLOWANCE OF LOSS ON EXCHANGE OF DEBT POOLS				
7 ACQUISITION EXPENSES OF LIFE INS COMPANIES				
8 DEPLETION				
9 BASIS ADJUSTMENTS IN DETERMINING GAIN OR LOSS				
10 ADJUSTED CURRENT EARNINGS				

CALIFORNIA COMBINED ACE WORKSHEET

	LO PLATFORM MIDCO, INC C/O CSC BR TRUSTEE	LIFESIZE, INC C /O CSC BR TRUSTEE	SERENOVA WFM, INC. C/O CSC BR TRUSTEE	MARLIN-SL TOPCO LP C/O CSC BR TRUSTEE
CALIFORNIA ACE WORKSHEET	5738	5803	2823	1872
1 PRE-ADJUSTMENT AMTI				
2 ACE DEPRECIATION ADJUSTMENT:				
A AMT DEPRECIATION				
B ACE DEPRECIATION:				
(1) POST-1993 PROPERTY				
(2) POST-1989, PRE-1994 PROPERTY				
(3) PRE-1990 MACRS PROPERTY				
(4) PRE-1990 ACRS PROPERTY				
(5) SECTION 168(F) PROPERTY				
(6) OTHER PROPERTY				
(7) TOTAL ACE DEPRECIATION				
C ACE DEPRECIATION ADJUSTMENT				
3 INCLUSION IN ACE OF ITEMS INCLUDED IN E&P				
A TAX-EXEMPT INTEREST INCOME				
B DEATH BENEFITS FROM LIFE INSURANCE CONTRACTS				
C OTHER DISTRIBUTIONS FROM LIFE INS CONTRACTS				
D INSIDE BUILDUP OF UNDISTRIBUTED INCOME				
E OTHER ITEMS				
F TOTAL INCREASE TO ACE DUE TO INCLUSION ITEMS				
4 DISALLOWANCE OF ITEMS NOT DEDUCTIBLE FROM E&P				
A CERTAIN DIVIDENDS RECEIVED				
B DIVIDENDS PAID ON CERTAIN PREFERRED STOCK				
C DIVIDENDS PAID TO AN ESOP UNDER SEC 404(K)				
D NONPATRONAGE DIVIDENDS				
E OTHER ITEMS				
F TOTAL INCREASE TO ACE DUE TO DISALLOWANCE OF ITEMS NOT DEDUCTIBLE FROM E&P				
5 OTHER ADJUSTMENTS BASED ON RULES FOR E&P				
A INTANGIBLE DRILLING COSTS				
B CIRCULATION EXPENDITURES				
C ORGANIZATIONAL EXPENDITURES				
D LIFO INVENTORY ADJUSTMENTS				
E INSTALLMENT SALES				
F TOTAL OTHER E&P ADJUSTMENTS				
6 DISALLOWANCE OF LOSS ON EXCHANGE OF DEBT POOLS				
7 ACQUISITION EXPENSES OF LIFE INS COMPANIES				
8 DEPLETION				
9 BASIS ADJUSTMENTS IN DETERMINING GAIN OR LOSS				
10 ADJUSTED CURRENT EARNINGS				

LO PLATFORM MIDCO, INC. AND SUBSIDIARIES

5738

FINAL RETURN

STATE FOOTNOTE, DETAILED EXPLANATION

TAX RETURN PREPARATION

TAXPAYER FILED CHAPTER 11 BANKRUPTCY ON MAY 16, 2023 (CASE NO.23-50043), SUBSEQUENTLY CONVERTED TO CHAPTER 7 BANKRUPTCY ON NOVEMBER 7, 2023 (OPERATIONS CEASED ON THAT DATE), AND IS CURRENTLY IN THE PROCESS OF LIQUIDATION.

CATHERINE S. CURTIS WAS APPOINTED AS CHAPTER 7 TRUSTEE ON NOVEMBER 7, 2023. KENWOOD & ASSOCIATES, P.C. WAS APPOINTED AS ACCOUNTANT FOR THE TRUSTEE EFFECTIVE DECEMBER 14, 2023. COPIES OF THE BANKRUPTCY NOTICE OF FILING AND COURT ORDER AUTHORIZING THE APPOINTMENT OF KENWOOD & ASSOCIATES, P.C. ARE ATTACHED AND MADE PART OF THIS RETURN.

THIS DISCLOSURE STATEMENT IS A JOINT STATEMENT BETWEEN CATHERINE S. CURTIS, CHAPTER 7 TRUSTEE, AND DAVID E. BOTT, ACCOUNTANT FOR THE TRUSTEE IN THIS CASE. THE ATTACHED STATE RETURN HAS BEEN PREPARED BASED UPON LIMITED INFORMATION AVAILABLE TO THE TRUSTEE.

A 2024 FEDERAL TAX RETURN HAS NOT BEEN ATTACHED. THE TAXPAYER IS A SUBSIDIARY WITHIN A CONSOLIDATED GROUP. THE TAXPAYER DOES NOT FILE A SEPARATE FEDERAL TAX RETURN. ADDITIONALLY, BECAUSE THE PARENT ENTITY OF THE CONSOLIDATED GROUP IS NOT IN BANKRUPTCY PROCEEDINGS, THE TRUSTEE IS NOT RESPONSIBLE FOR THE FEDERAL RETURN.

THE TAX RETURN HAS BEEN SIGNED BY THE TRUSTEE AND HER ACCOUNTANT AND CONSTITUTES A "BEST EFFORT" ON THEIR PART TO PREPARE A TRUE AND COMPLETE RETURN FOR THE YEAR.

AS A BANKRUPTCY TRUSTEE, SHE IS NEITHER A SHAREHOLDER, MEMBER, OR OFFICER OF THIS ENTITY. THE SIGNATURE AUTHORIZED FOR THIS RETURN IS DONE IN HER CAPACITY AS BANKRUPTCY TRUSTEE.

United States Bankruptcy Court
Southern District of Texas

Notice of Bankruptcy Case Filing

A bankruptcy case concerning the debtor(s) listed below was filed under Chapter 11 of the United States Bankruptcy Code, entered on 05/16/2023 at 5:39 PM and filed on 05/16/2023.

LO Platform MidCo, Inc.

216 West Village Blvd., Suite 102

Laredo, TX 78041

Tax ID / EIN: · 5738



The case was filed by the debtor's attorney: The bankruptcy trustee is:

Benjamin Lawrence Wallen

Pachulski Stang Ziehl & Jones LLP

700 Louisiana Street, Suite 4500

Houston, TX 77002

713-691-9385

Catherine Stone Curtis

McGinnis Lochridge

P.O. BOX 720788

McAllen, TX 78504

956-489-5958

The case was assigned case number 23-50043 to Judge Christopher M. Lopez.

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

If you would like to view the bankruptcy petition and other documents filed by the debtor, they are available at our *Internet* home page <http://www.txs.uscourts.gov/> or at the Clerk's Office, United States Bankruptcy Court, 1300 Victoria Street, Laredo, TX 78040.

You may be a creditor of the debtor. If so, you will receive an additional notice from the court setting forth important deadlines.

Nathan Ochsner
Clerk, U.S. Bankruptcy Court

PACER Service Center			
Transaction Receipt			
05/29/2024 09:33:47			
PACER Login:	ke049200	Client Code:	

ENTERED

February 05, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
LAREDO DIVISION**

IN RE:	§	Case No.: 23-50038
	§	
LIFESIZE, INC. <i>et al</i> ¹ ,	§	
	§	
	§	Chapter 7
Debtor.	§	

ORDER AUTHORIZING EMPLOYMENT OF ACCOUNTANT

Upon consideration of the Application to Employ Accountant filed by Catherine Stone Curtis, Trustee for the above entitled and numbered proceeding, praying for authority to employ and appoint the accounting firm of KenWood & Associates, PC (“KWA”) and to designate David E. Bott to act as lead accountant to represent the Trustee as Trustee (the “Applicant”), and it appearing from the Application and Affidavit of David E. Bott that the persons employed by KenWood & Associates, PC and the accounting firm of KenWood & Associates, PC, have no connection with the debtor, creditors, any other party in interest, their respective attorneys and accountants, the United States trustee, or any other person employed in the office of the United States trustee, and represent no interest adverse to the Trustee, the above-named debtor, or its estate, in the matters on which it is to be engaged, that its employment is necessary and would be in the best interest of the estate, and sufficient cause appears for such employment; it is therefore,

ORDERED, that Catherine Stone Curtis, Trustee for the above entitled and numbered proceeding, be and is hereby authorized to employ the accounting firm of KenWood & Associates, PC, with David E. Bott to act as lead accountant, to represent her as Trustee in this case and the associated cases effective December 14, 2023, to perform the following professional services:

- a) to prepare any necessary federal and state income, payroll, sales, franchise and excise tax returns and reports of the bankruptcy estate;

¹ The Debtors in these Chapter 7 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Lifesize, Inc. (5803); SL Midco 1, LLC (6980), SL Midco 2, LLC (9192); Serenova, LLC (9208); Telstrat, LLC (5255); LO Platform Midco, Inc. (5738); Serenova WFM, Inc. (2823); and Light Blue Optics, Inc. (7669). The Debtors’ service address is 216 West Village Blvd., Suite 102, Laredo, TX 78041.

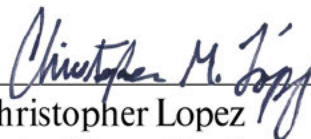
- b) to provide evaluations and advice to Trustee on tax matters which may arise, including the determination of the tax basis of estate assets and the evaluation of the tax effects of the sale of assets of the estate;
- c) to locate, obtain, inventory and preserve the accounting, business and computer records of the Debtor for use in performing the tasks assigned to Applicant and in Trustee's administration of the estate;
- d) to analyze the Debtor's books and records and financial transactions regarding possible fraudulent, post-petition and/or preferential transfers to which the estate may be entitled to a recovery;
- e) to analyze the books and records and financial transactions of entities and individuals to which the Debtor is related, may be related or may have been related at some prior date to determine the value of any assets and existence of possible fraudulent transfers to which the estate may be entitled to a recovery; and
- f) to assist Trustee as an accountant and/or expert witness in litigation of the estate, assist in examinations and discovery under Federal Rule of Bankruptcy Procedure 2004 and the Federal Rules of Civil Procedures and to prepare any required expert reports related to litigation matters.

It is further,

ORDERED that KenWood & Associates, PC shall not be compensated by the bankruptcy estate for performing duties required to be performed by the Trustee. It is further,

ORDERED that KenWood & Associates, PC will be compensated only after proper application and notice in such amounts as may be allowed by the Court.

Signed: February 05, 2024



Christopher Lopez
United States Bankruptcy Judge